I hereby certify this to be a true copy of the original

for Clerk of the Qou

Dated this 8 day of

COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERT

JUDICIAL CENTRE

CALGARY

**APPLICANTS** 

IN THE MATTER OF THE COMPANIES' CREDITORS

ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF DOMINION DIAMOND MINES ULC,

DOMINION DIAMOND DELAWARE COMPANY LLC, DOMINION

OV. 2020

DIAMOND CANADA ULC, WASHINGTON DIAMOND INVESTMENTS, LLC, DOMINION DIAMOND HOLDINGS, LLC,

AND DOMINION FINCO INC.

DOCUMENT

ORDER (Dismissal of Continuation of September 25 Order)

ADDRESS FOR SERVICE AND CONTACT

McCarthy Tétrault LLP 4000, 421 - 7th Avenue SW Calgary, AB T2P 4K9

INFORMATION OF

Attention: Sean Collins / Walker W. MacLeod / Nathan Stewart

PARTY FILING THIS

403-260-3531 Tel:

DOCUMENT

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Email: scollins@mccarthy.ca / wmacleod@mccarthy.ca

DATE ON WHICH ORDER WAS PRONOUNCED:

November 4, 2020

NAME OF JUDGE WHO MADE THIS ORDER:

Justice K.M. Eidsvik

LOCATION OF HEARING:

Calgary, Alberta

UPON the application (the "Application") of Diavik Diamond Mines (2012) Inc. ("DDMI"); AND UPON having read the Affidavit of Kristal Kaye, sworn on April 21, 2020; the Affidavit of Thomas Croese, sworn on April 30, 2020; the Affidavit of Kristal Kaye, sworn May 6, 2020; the Supplemental Affidavit of Thomas Croese, sworn on May 7, 2020; the Affidavit of Thomas Croese, sworn on May 28, 2020; the Affidavit of Thomas Croese, sworn on June 16, 2020; the Affidavit of Kristal Kaye, sworn on September 18, 2020; the Affidavit of Frederick Vescio, sworn on October 7, 2020; the Affidavit of Thomas Croese, sworn on October 19, 2020; the Affidavit of Brendan Bell, sworn October 23, 2020; the Affidavit of Kristal Kaye, sworn on October 28, 2020; the Affidavit of Thomas Croese, sworn on October 29, 2020; and the Affidavit of Kristal Kaye,

sworn on October 30, 2020; AND UPON having read the Bench Brief of DDMI, dated October 30, 2020; the Response Bench Brief of Dominion Diamond Mines ULC ("Dominion Diamond"), dated October 28, 2020; the Response Bench Brief of Credit Suisse AG, Cayman Islands Branch, as agent for the first secured lenders (the "Agent"), dated October 28, 2020; and the Reply Bench Brief of DDMI, dated October 29, 2020; AND UPON having read the Fifth Report of FTI Consulting Canada Inc., in its capacity as court-appointed monitor of Dominion Diamond and certain of its affiliates (the "Monitor"), dated June 18, 2020; the Sixth Report of the Monitor, dated September 22, 2020; the Seventh Report of the Monitor, dated October 27, 2020; and the Eighth Report of the Monitor, dated October 29, 2020; AND UPON noting the order issued on September 25, 2020 (the "September 25 Order") in the within proceedings that temporarily suspended the operation of a portion of paragraph 16 of the Second Amended and Restated Initial Order issued the within proceedings and dated June 19. 2020 (the AND UPON reviewing the Transcript of Proceedings from the hearing before this Honourable Court on June 19, 2020; AND UPON having read the Affidavit of Service of Katie Doran (the "Service Affidavit"); AND UPON hearing counsel for DDMI and any other counsel present;

## IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. All capitalized terms used herein and not otherwise defined shall have the meaning ascribed to them in the SARIO.
- 2. DDMI's application for the continuation of the temporary suspension ordered by this Court on September 25, 2020 of the operation of a portion of paragraph 16 of the SARIO be and is hereby dismissed.
- 3. In the event that all or any portion of Dominion Diamond's share of production from the Diavik Mine (the "Dominion Production") is delivered by DDMI to Dominion Diamond in accordance with paragraph 16 of the SARIO, Dominion Diamond shall secure and segregate the Dominion Production from all of its other Property and shall hold the Dominion Production in the Northwest Territories pending further order of this Honourable Court.

4. Service of this Order shall be deemed good and sufficient by serving the same in accordance with the procedures in the CaseLines Service Order granted May 29, 2020 in these proceedings.

J.C.C.Q.B.A.